

# BUSINESS MATTERS

Page 1 of 3

### **DAISY User meetings are back for 2015!**

We are pleased to announce that we will be presenting user meetings once again. We will be featuring new software updates, enhancements and addressing your questions and concerns. Stay tuned for details on a user meeting coming near you!

#### **DAISY User's Guide**

This is the first release of our combined user manual. You can use it by saving a copy to your computer, printing selected pages, and search for key words. To access the DAISY User's Guide, <u>click here</u>. We will be continually adding content. Stay tuned.

# Need training? We can help!

DMC strives to deliver top notch hardware and software solutions, as well as top notch training and support. If you are new to DAISY software, or you have limited knowledge of DAISY, training is the key.

Training is not necessarily just for *new* people at your office. Sometimes brushing up on your existing skills is the goal. We've got you covered.

Need to schedule some DAISY training? Contact DAISY support at 800-368-6401 and ask for Lisa.

#### Reminder

Don't forget to update your records to reflect our current contact numbers. Call toll-free **800-368-6401** and locally **503-243-3966**.

#### **Current events**

Portland DAISY User Meeting Friday, February 13 9:00 a.m. - 1:30 p.m. Moda Tower Click here to register

### **Billing questions?**

Please update your records to reflect the current contact number.

For all billing inquiries, please contact Oksana Ilinich at 503-952-5235.







www.dmcdental.com

# **E f**

# **BUSINESS MATTERS**

Page 2 of 3

## What's new at DMC

DAISY 4.4 is coming soon!

#### **Medical History**

Improved access to medical history
Online patient medical history
DAISY Forms Anywhere

#### **Clinical Notes**

Fully customizable
Tablet compatible system

#### **Schedule**

Better integration with treatment plans Cancelled appointment alert Appointment route slip improvements

...and much more!

DAISY updates are delivered through our AutoUpdate process. Stay tuned for more information!

#### **NEA FastAttach**

#### **Benefits of digital attachments:**

Faster delivery, unlimited use
No more "lost" attachments
Use any digital imaging system

# **Appointment Statistics report**

DAISY offers an Appointment Statistics report that will show you a snapshot of various appointment statistics.

I want to know the total number of new patient appointments for the prior calendar year

If you are looking for the total number of new patient appointments in the prior calendar year, you will filter for the following:

- 1. Open **Reports** by clicking on the toolbar button or by going to **DAISY** > **Reports**.
- 2. Open the **Appoint** folder
- 3. Right click in the report gallery and select New > Report
- 4. Type in **Appointment Statistics**. Select it from the search window and then press OK.
- 5. Right click on the **Appointment Statistics** report and select properties.
- 6. Filter the Appt Start Date is in the period of PriorCalendarYear

Age         Sarr Time         Work Phone         Ins.?         Treat.?         Guaranner2         Cassed Reason         Sarrar         Cancelled         Checkost         Conformed         Edited           Gender         Dur.         Last Svc. Date         1	Report: 3008	Start Date	Home Phone			* *	ment Statistics			61. 11		Versio
Additionary	Age	Start Time	Work Phone				Cancel Reason	Status				Edited
Summers, Phille   II   1/2,000   1/2,009   1	Atkins, Lynn 70	1:00PM	(503) 048-7306 (503) 416-4168			Atkins, Carolyn	#20 Empress Prep	Checked In	1/18/2011	1:09PM		cDBA 1/31/20
March   Marc	Summers, Phill	1/1/2008				Summers, Phillip				2:03PM		
96 2.00PM			4/21/2009	•	-1		N	Standard	12/0/2005		2/2//2000	2/32/20
Description   Process   1/1	96	2:00PM	(,			Smith, Nancy				2:03PM		
Second   S	-						•					
Collier,   December   1/1/2008   G93)   012-5380   10633   N   Collier, Jennifer   Adult Ex/BWX/Pro   Checked in   1/18/2011   3-05PM   Left Message DBA   207/2006   I39/2007   N   Standard   N   Standard	56	2:10PM	(503) 278-4971			Breno, Rachele			1/18/2011	3:05PM		
Havnes, Carla   II.2008	Collier, Gretch	1/1/2008	(503) 012-5380			Collier, Jennifer			1/18/2011	3:05PM		
Soppion	F			-	-		N	Standard				
Smith Nicolina   I   1   2008     3   3   4   5   6   4   1   5   6   6   6   7   6   6   6   7   6   6	59	3:00PM	(503) 936-6591			Haynes, Carla			1/18/2011	3:05PM		
Collier, Jennifer 1/1/2008	Smith, Nicolina	1/1/2008	(503) 417-6047		N	Smith, Nicolina	Extraction #2 & #31		1/18/2011	4:06PM		
59			7/31/2006				•					
Cline, Rove	59	4:00PM	(503) 267-6244			Collier, Jennifer			1/18/2011	4:06PM		
F 60 415/2008 N Standard  Total # of Scheduled: 0 Total # of Checked 1m: 22 Total # of Checked 0m: 0 Total # of Checked 0m: 0 Total # of Standard Appt: 22 Total # of Checked 0m: 0 Total # of Standard Appt: 22 Total # of Emergency Appt: 0 Total # of Exact Appt: 0 Total # of Exact Appt: 0 Total # of Total # of Exact Appt: 0 Total # of A	Cline, Royce	1/1/2008	3/31/2008			Cline, Royce	•		1/18/2011	4:06PM		
Total # of Checked Inc. 22   Total # of Pending: 0			4/15/2008	•	- "		N	Standard			2/2//2000	2/32/20
Total# of Appt that has Insurance: 17 Total# of Appt that has no Insurance: 5		Total # of Checked In: 22 Total # of Checked Out: 0 Total # of Standard Appt.: 22 Total # of Late Appt: 0 Total # of Female: 14				Total # of Cancelled: 0  Total # of E mergency Appt.: 0  Total # of No Show: 0			Total#ofASAPAppt.: 0			
Total # of Appt: 22		Total# of				Total# of Ap	pt that has no Insurance: 5					
			Total# of A	ppt: 22								





# **BUSINESS MATTERS**

Page 3 of 3

# Now is the time to go digital!

Are you thinking about upgrading your hardware? What about your digital equipment? The end of the year is quickly approaching. DMC offers flexible in-house financing on all purchases. We are your single source solution for a digital practice. All of your purchases from DMC are backed with our renowned top-notch customer service. Click <a href="here">here</a> to see our current specials and promotions.

## **Changing internet providers? Plan ahead!**

To avoid possible problems with DAISY and other dental software, printing and internet connectivity, please let us know ahead of time if you are going to change your internet service provider. Often, the transition from one ISP to another is quite smooth. Other times, technical difficulties may arise, requiring our assistance.

If you contact the DAISY support team prior to changing your ISP, we are much more likely to be able to assist in an efficient manner when the time comes. Our analysts are able to work directly with your ISP technician while he/she is at your office. Don't risk potential problems and down time. Let us know in advance, and we can help.

# From the Managing Director

Customer service goes beyond responding to phone calls and providing answers to questions. At DMC we believe in a comprehensive approach to customer support and call escalation.

Our support team is fully trained to respond to inquiries about the DAISY system and associated features, functionality and technical configuration. The support team has access to our internal team of experts that can assist with troubleshooting and problem solving.

We also offer a variety of options for contacting DMC. Our customer support help desk is open from 8:00am - 5:00pm. We can be reached by phone at 800-368-6401, Live Chat and email at daisysupport@dmcdental.com.

Call us, we are always happy to assist you.

Nancy Avery, Managing Director

Monday - Friday 8 a.m. - 5 p.m. PST

Contact us at 503–243 –3966 or 800–368–6401 daisysupport@dmcdental.com 601 S.W. Second Ave.
Portland, OR 97204



